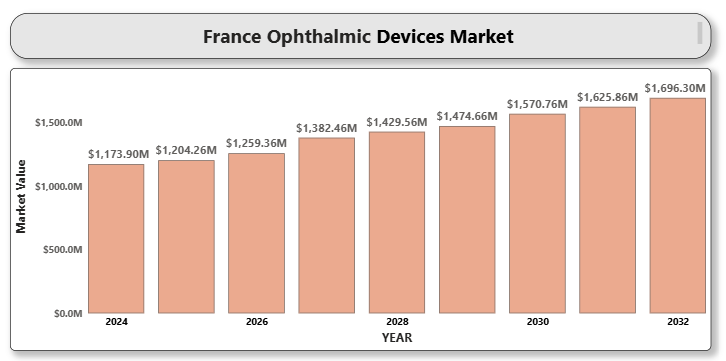
**FRANCE OPHTHALMIC DEVICES MARKETA close-up of hands holding a tablet and a pen

Description automatically generated**

According to Intelli, the France ophthalmic devices market was valued at USD 1,173.9 million in 2024 and is projected to reach USD 1696.30 million by 2032, growing at a CAGR of 5.61% from 2024 to 2032.



The market growth is attributed to the increasing prevalence of ophthalmic disorders such as cataracts, glaucoma, age-related macular degeneration (AMD), and diabetic retinopathy. Growing aging population, technological advancements in vision care, and increased awareness regarding early diagnosis and treatment are key factors driving market expansion.

France’s well-established healthcare infrastructure, favorable reimbursement policies, and continuous innovation in diagnostic and surgical ophthalmic devices further contribute to market growth. Moreover, the rising adoption of minimally invasive procedures, smart ophthalmic devices, and teleophthalmology solutions offers lucrative opportunities for market players during the forecast period.

**France Ophthalmic Devices Market Definition**

Ophthalmic devices are medical devices used for diagnosis, surgery, vision correction, and treatment of eye diseases and disorders. They include diagnostic devices (OCT, fundus cameras), surgical devices (phacoemulsification systems, laser surgical devices), vision care devices (contact lenses, spectacles), and therapeutic devices.

In France, the ophthalmic devices sector benefits from increasing innovation, rising prevalence of visual impairments, integration of AI in diagnostics, and the growing focus on preventive and personalized eye care solutions.

**France Ophthalmic Devices Market Overview**

The France ophthalmic devices market is experiencing steady growth due to a combination of demographic trends, technological advancements, and strategic healthcare investments. Increasing cases of refractive errors, glaucoma, cataracts, and diabetic eye diseases are fueling the demand for advanced ophthalmic diagnostic and surgical equipment.

A close-up of hands holding a tablet and a pen

Description automatically generatedTeleophthalmology is gaining traction, particularly in rural and underserved regions. Additionally, public health initiatives to screen for early-stage eye diseases and the availability of high-precision, minimally invasive surgical devices are propelling the adoption of ophthalmic devices across hospitals and specialty clinics.

However, the market faces challenges such as high equipment costs and regulatory complexities under the EU MDR framework. Despite these hurdles, strong growth opportunities exist in AI-powered ophthalmic solutions, home eye testing kits, and smart contact lenses.

**FRANCE OPHTHALMIC DEVICES MARKET SEGMENT ANALYSIS**

**By Product Type**

* **Diagnostic Devices**: OCT devices, slit lamps, fundus cameras, and tonometers dominate this segment.
* **Surgical Devices**: Includes phacoemulsification systems, vitrectomy machines, and ophthalmic lasers for cataract and retinal surgeries.
* **Vision Care Devices**: Contact lenses and spectacles represent a major share, driven by the high prevalence of refractive errors.
* **Therapeutic Devices**: Devices aiding in non-surgical treatment of ophthalmic conditions like glaucoma drainage devices.

**By End User**

* **Hospitals**: Primary centers for advanced surgical and diagnostic procedures.
* **Ophthalmic Clinics**: Specialized facilities focusing exclusively on eye treatments.
* **Ambulatory Surgical Centers (ASCs)**: Growing preference for cost-effective and quick ophthalmic surgeries.
* **Homecare Settings**: Emergence of home diagnostic kits and smart wearable devices.

**A close-up of hands holding a tablet and a pen

Description automatically generatedBy Technology**

* **Optical Coherence Tomography (OCT)**: Widely adopted for retina and glaucoma diagnostics.
* **Laser Technology**: Growing use in vision correction (LASIK, PRK) and cataract surgery.
* **Ultrasound Imaging**: Used in diagnostics when retinal visualization is difficult.
* **Wearable Technologies**: Smart contact lenses and AR/VR vision aids gaining interest.

**By Application**

* **Cataract Surgery**: Largest segment driven by aging demographics.
* **Refractive Error Correction**: LASIK, SMILE, and PRK surgeries growing rapidly.
* **Glaucoma Surgery**: Increased focus on minimally invasive glaucoma surgery (MIGS).
* **Retinal Disorders**: Innovations in retinal imaging and treatment.
* **Others**: Includes dry eye treatment and cosmetic eye surgeries.

**FRANCE OPHTHALMIC DEVICES MARKET COMPETITIVE LANDSCAPE**

The France ophthalmic devices market is highly competitive with multinational companies and domestic players investing heavily in R&D, new product launches, and partnerships. Key areas of competition include device innovation, patient safety, surgical efficiency, and integration of digital health technologies.

**Key Profiles of France ophthalmic devices market**

* Alcon Inc.
* Carl Zeiss Meditec AG
* A close-up of hands holding a tablet and a pen

  Description automatically generatedJohnson & Johnson Vision
* Bausch + Lomb Incorporated
* EssilorLuxottica
* Hoya Corporation
* NIDEK Co., Ltd.
* Topcon Corporation
* Ziemer Ophthalmic Systems
* Lumenis Ltd.
* STAAR Surgical Company
* Canon Medical Systems Corporation
* Glaukos Corporation
* Ivantis Inc.
* Santen Pharmaceutical Co., Ltd.

**KEY DEVELOPMENTS**

* **In January 2024**, Alcon launched the latest Vivity Intraocular Lens (IOL) across France.
* in 2024 ZEISS extended ophthalmic portfolio to enhance patient care with innovative new digital AI solutions and game-changing surgical options. ZEISS VisioGen provides a state-of-the-art, AI-based solution aimed at enhancing refractive patient communication and simplifying clinic workflow.
* **Bordeaux (France), 28 April 2025** – Unither Développement Bordeaux (UDB), the R&D facility of Unither Pharmaceuticals, is expanding its capabilities with the addition of a new sterile isolator to aid in the development of the ophthalmic development programs of its clients. This investment forms part of the group's overall strategy for reinforcing its global leadership in sterile ophthalmic dosage forms.

**MARKET ATTRACTIVENESS**

A close-up of hands holding a tablet and a pen

Description automatically generatedThe France ophthalmic devices market offers attractive growth opportunities due to the rising geriatric population, strong R&D ecosystem, increasing prevalence of ophthalmic diseases, and continuous innovation in vision care technologies.

**PORTER’S FIVE FORCES ANALYSIS**

* **Threat of New Entrants**: Moderate — Regulatory and technological barriers create moderate entry challenges.
* **Bargaining Power of Suppliers**: Moderate — Suppliers of specialized components hold moderate influence.
* **Bargaining Power of Buyers**: High — Hospitals and clinics demand high-quality, cost-efficient devices.
* **Threat of Substitutes**: Low — Limited alternatives for advanced ophthalmic treatments.
* **Competitive Rivalry**: High — Constant innovation among multinational players fuels intense competition.

**A close-up of hands holding a tablet and a pen

Description automatically generatedTable of Contents**

1. **Introduction of France Ophthalmic Devices Market**

1.1 Overview of the Market

1.2 Scope of Report

1.3 Assumptions

1. **Executive Summary**
2. **Research Methodology**

3.1 Data Mining

3.2 Validation

3.3 Primary Interviews

3.4 List of Data Sources

1. **France Ophthalmic Devices Market Outlook**

4.1 Overview

4.2 Market Dynamics

4.2.1 Drivers

4.2.2 Restraints

4.2.3 Opportunities

4.2.4 Trends

4.3 Porter’s Five Forces Model

4.4 Value Chain Analysis

1. **France Ophthalmic Devices Market, By Product Type**

5.1 Optical Coherence Tomography Scanners

5.2 Intraocular Lenses

5.3 Others

1. **A close-up of hands holding a tablet and a pen

   Description automatically generatedFrance Ophthalmic Devices Market, By End User**

6.1 Hospitals & Eye Clinics

6.2 Academic & Research Laboratories

6.3 Others

1. **France Ophthalmic Devices Market, By Application**

7.1 Cataract

7.2 Glaucoma

7.3 Others

1. **France Ophthalmic Devices Market Competitive Landscape**

8.1 Overview

8.2 Company Market Ranking

8.3 Key Development Strategies

1. **Company Profiles**

**9.1 Bausch + Lomb**  
9.1.1 Overview  
9.1.2 Financial Performance  
9.1.3 Product Outlook  
9.1.4 Key Developments

**9.2 Alcon Inc.**  
9.2.1 Overview  
9.2.2 Financial Performance  
9.2.3 Product Outlook  
9.2.4 Key Developments

**9.3 Johnson & Johnson Vision Care, Inc.**  
9.3.1 Overview  
9.3.2 Financial Performance  
9.3.3 Product Outlook  
9.3.4 Key Developments

**A close-up of hands holding a tablet and a pen

Description automatically generated9.4 Carl Zeiss Meditec AG**  
9.4.1 Overview  
9.4.2 Financial Performance  
9.4.3 Product Outlook  
9.4.4 Key Developments

**9.5 EssilorLuxottica**  
9.5.1 Overview  
9.5.2 Financial Performance  
9.5.3 Product Outlook  
9.5.4 Key Developments

**9.6 Hoya Corporation**  
9.6.1 Overview  
9.6.2 Financial Performance  
9.6.3 Product Outlook  
9.6.4 Key Developments

**9.7 NIDEK Co., Ltd.**  
9.7.1 Overview  
9.7.2 Financial Performance  
9.7.3 Product Outlook  
9.7.4 Key Developments

**9.8 Ziemer Ophthalmic Systems AG**  
9.8.1 Overview  
9.8.2 Financial Performance  
9.8.3 Product Outlook  
9.8.4 Key Developments

**9.9 Topcon Corporation**  
9.9.1 Overview  
9.9.2 Financial Performance  
9.9.3 Product Outlook  
9.9.4 Key Developments

**A close-up of hands holding a tablet and a pen

Description automatically generated9.10 Canon Medical Systems Corporation**  
9.10.1 Overview  
9.10.2 Financial Performance  
9.10.3 Product Outlook  
9.10.4 Key Developments

**9.11 Glaukos Corporation**  
9.11.1 Overview  
9.11.2 Financial Performance  
9.11.3 Product Outlook  
9.11.4 Key Developments

**9.12 Ellex Medical Lasers Ltd.**  
9.12.1 Overview  
9.12.2 Financial Performance  
9.12.3 Product Outlook  
9.12.4 Key Developments

**9.13 STAAR Surgical Company**  
9.13.1 Overview  
9.13.2 Financial Performance  
9.13.3 Product Outlook  
9.13.4 Key Developments

**9.14 Santen Pharmaceutical Co., Ltd.**  
9.14.1 Overview  
9.14.2 Financial Performance  
9.14.3 Product Outlook  
9.14.4 Key Developments

**9.15 CooperVision (The Cooper Companies, Inc.)**  
9.15.1 Overview  
9.15.2 Financial Performance  
9.15.3 Product Outlook  
9.15.4 Key Developments

1. **A close-up of hands holding a tablet and a pen

   Description automatically generatedKey Developments**

10.1 Product Launches/Developments

10.2 Mergers and Acquisitions

10.3 Business Expansions

1. **Appendix**

11.1 Related Research